Super Property

Client Application Form

General Details

Client 1

First Name
Dean

Last Name
Lehmann

Marital Status
Single

Address
43 bainbridge st , Heatley, 4814

Date of Birth
01/06/1982

Email Address
dlehmann@live.com.au

Phone Number
0435919073

Client 2 (If Applicable)

First Name

Last Name

Marital Status

Address

Date of Birth

Email Address

Phone Number

Are you an Australian Citizen
Yes

What is your current living status?
Renting

Balance owing on your mortgage? (If Applicable)

Balance owing on Investment Property (If Applicable)

Have you ever purchased a home before?
No

Do you qualify for the First Home Owners Grant?
Yes

Are you an Australian Citizen

What are your weekly rental payments?

Do you have an investment property

Weekly Repayments on Investment Property

Do you have any dependants? (Please list ages)

Super Property

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Employment Status

Client 1

Employment Status
Full time

Employment Start Date
4/25

Gross Annual Salary
196000

Occupation
Miner

Is any income received from bonuses?

Client 2 (If Applicable)

Employment Status

Employment Start Date

Gross Annual Salary

Occupation

Is any income received from bonuses?

Financial DetailsPersonal Loan

Personal Loan 1 Lender:

Personal Loan 1 Balance:

Personal Loan 1 Total Amount:

Personal Loan 1 Interest rate/Repayment Amount:

Car Loan 1 Lender:
Toyota finance

Car Loan 1 Balance:
70000

Car Loan 1 Total Amount:
72000

Car Loan 1 Interest Rate/Repayment Amount:
1100

Personal Loan 2 Lender:

Personal Loan 2 Balance:

Personal Loan 2 Total Amount:

Personal Loan 2 Interest rate/Repayment

Car Loan 2 Lender:

Car Loan 2 Balance:

Car Loan 2 Total Amount:

Car Loan 2 Interest Rate/Repayment Amount:

Client Application Form

Financial Details

Credit Card 1 Lender:

Credit Card 2 Lender:

Credit Card 1 Balance:

Credit Card 2 Balance:

Credit Card 1 Limit:

Credit Card 2 Limit:

Credit Card 1 Interest Rate/Repayment Amount:

Credit Card 2 Interest Rate/Repayment Amount:

Credit Card 3 Lender:

Credit Card 4 Lender:

Credit Card 3 Balance:

Credit Card 4 Balance:

Credit Card 3 Limit:

Credit Card 4 Limit:

Credit Card 3 Interest Rate/Repayment Amount:

Credit Card 4 Interest Rate/Repayment Amount:

What debts would you like consolidated? (subject to serviceability)

Car loan

Super Property

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Financial Details

Savings and Superannuation

What is you combined superannuation amount?

196000

How much savings would you like to use?

15000

Do you own any shared outside of superannuation?

How much would you be able to to save

How much do you pay on your debts per week?

1100

House and Land Details

How much would you like to spend on your house

750000

How many bedrooms/ bathrooms do you

3 to 4

What location would you like to build/ buy in?

Townsville

Property Type: Established, construction,

Established

CERTIFICATE
OF DIGITAL SIGNATURE



THIS DOCUMENT HAS BEEN DIGITALLY SIGNED WITH THE FOLLOWING DETAILS

Document name:
SuperProperty-ClientApplication-Rebranded-2.pdf_signed.pdf
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Completed by:
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180.189.153.182
Completed Platform:
Linux armv81